Schindler-Stiftung / Performance 2021

	Januar	Februar	März	April	Mai	Juni	Juli	August	Sep	Okt	Nov	Dez
Konto	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Basis	0.27%	1.04%	3.23%	1.26%	1.07%	2.05%	0.54%	1.18%	-1.15%	0.92%	-0.35%	1.39%
Aktien	0.13%	3.35%	6.70%	1.08%	1.09%	4.07%	-0.50%	3.29%	-3.20%	2.99%	-1.30%	3.32%
Immobilie	0.31%	0.34%	0.44%	0.40%	0.41%	0.40%	0.34%	0.36%	0.34%	0.33%	0.36%	0.35%

Anlage-	Zusammensetzung der Anlagestrategien					Anlage-	Performance pro Monat												
strategie	**Konto**	**Basis**	**Aktien**	**Immobilien**	**Total**	**strategie**	**Januar**	**Februar**	**März**	**April**	**Mai**	**Juni**	**Juli**	**August**	**Sep**	**Okt**	**Nov**	**Dez**	**YTD**
1	100%	0%	0%	0%	100%	**1**	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	**0.00%**
2	70%	0%	0%	30%	100%	**2**	0.09%	0.10%	0.13%	0.12%	0.12%	0.12%	0.10%	0.11%	0.10%	0.10%	0.11%	0.11%	**1.32%**
3	70%	30%	0%	0%	100%	**3**	0.08%	0.31%	0.97%	0.38%	0.32%	0.62%	0.16%	0.35%	-0.35%	0.28%	-0.11%	0.42%	**3.48%**
4	50%	50%	0%	0%	100%	**4**	0.14%	0.52%	1.62%	0.63%	0.54%	1.03%	0.27%	0.59%	-0.58%	0.46%	-0.18%	0.70%	**5.86%**
5	25%	60%	0%	15%	100%	**5**	0.21%	0.68%	2.00%	0.82%	0.70%	1.29%	0.38%	0.76%	-0.64%	0.60%	-0.16%	0.89%	**7.77%**
6	0%	100%	0%	0%	100%	**6**	0.27%	1.04%	3.23%	1.26%	1.07%	2.05%	0.54%	1.18%	-1.15%	0.92%	-0.35%	1.39%	**12.00%**
7	0%	60%	15%	25%	100%	**7**	0.26%	1.21%	3.05%	1.02%	0.91%	1.94%	0.33%	1.29%	-1.09%	1.08%	-0.32%	1.42%	**11.63%**
8	0%	60%	25%	15%	100%	**8**	0.24%	1.51%	3.68%	1.09%	0.98%	2.31%	0.25%	1.58%	-1.44%	1.35%	-0.48%	1.72%	**13.45%**
9	0%	75%	25%	0%	100%	**9**	0.24%	1.62%	4.10%	1.22%	1.08%	2.56%	0.28%	1.71%	-1.66%	1.44%	-0.59%	1.87%	**14.62%**
10	0%	25%	50%	25%	100%	**10**	0.21%	2.02%	4.27%	0.96%	0.92%	2.65%	-0.03%	2.03%	-1.80%	1.81%	-0.65%	2.10%	**15.30%**

Anlage-		Kumulierte Jahresperfomance											
strategie		**Januar**	**Februar**	**März**	**April**	**Mai**	**Juni**	**Juli**	**August**	**Sep**	**Okt**	**Nov**	**Dez**
1	100	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
2	100	100.09	100.20	100.33	100.45	100.57	100.69	100.79	100.90	101.01	101.11	101.22	101.32
3	100	100.08	100.39	101.37	101.75	102.08	102.70	102.87	103.23	102.88	103.16	103.05	103.48
4	100	100.14	100.66	102.28	102.93	103.48	104.54	104.82	105.44	104.83	105.31	105.13	105.86
5	100	100.21	100.88	102.91	103.75	104.48	105.82	106.22	107.03	106.35	106.99	106.82	107.77
6	100	100.27	101.31	104.59	105.90	107.04	109.23	109.82	111.12	109.84	110.85	110.46	112.00
7	100	100.26	101.47	104.57	105.64	106.60	108.66	109.03	110.43	109.24	110.42	110.07	111.63
8	100	100.24	101.76	105.50	106.65	107.69	110.17	110.45	112.20	110.58	112.08	111.54	113.45
9	100	100.24	101.86	106.03	107.32	108.47	111.24	111.55	113.46	111.57	113.18	112.51	114.62
10	100	100.21	102.23	106.60	107.62	108.60	111.47	111.44	113.70	111.65	113.67	112.94	115.30

Composition of the 10 Investment Strategies				
Current Account	**Basic**	**Equity**	**Real Estate**	**Total**
100%	0%	0%	0%	100%
70%	0%	0%	30%	100%
70%	30%	0%	0%	100%
50%	50%	0%	0%	100%
25%	60%	0%	15%	100%
0%	100%	0%	0%	100%
0%	60%	15%	25%	100%
0%	60%	25%	15%	100%
0%	75%	25%	0%	100%
0%	25%	50%	25%	100%