

Fact Sheet

Schindler Group in brief



Schindler

Group

Founded in Switzerland in 1874, the Schindler Group now employs around 43 000 staff worldwide and comprises two core areas of business: Elevators & Escalators, and ALSO, an information technology and consumer electronics (ICE) distributor in Europe. The parent company Schindler Holding Ltd. is listed on the SIX Swiss Exchange.

Elevators & Escalators

As one of the leading global manufacturers of elevators, escalators, and moving walks, with an operating revenue of CHF 8.2 billion in 2010, and with a network of over 1 000 branches spanning every continent, Schindler develops, plans, produces, and installs mobility solutions in accordance with customer requirements. A comprehensive service offering ensures the smooth functioning of these installations throughout their service life of around 30 years. Customized solutions are available for the modernization and replacement of units.

ALSO

At the end of 2010, Schindler owned 64% of ALSO Holding AG, which is listed on the SIX Swiss Exchange. The ALSO Group is one of Europe's leading distribution and logistics companies for ICE. ALSO is active in the following European countries: Switzerland, Germany, Finland, Norway, Estonia, Latvia, and Lithuania. As at December 31, 2010, the ALSO Group, with net sales in 2010 of CHF 4.2 billion, is reported as a disposal group.

Schindler's strategic direction

"Leadership through customer service" is the company's vision in the elevators and escalators business, since more than 40 million individuals worldwide use Schindler products every hour. We want to ensure that our customers and passengers can rely on high-quality mobility solutions and services at all times.

Products and services

Schindler is a global provider of mobility solutions. Each day, it transports one billion people with its elevators and escalators – rapidly, efficiently, and in accordance with their diverse needs.

Passenger elevators

For any individual need in the market, Schindler provides an appropriate elevator solution. Starting with low-rise requirements focusing on basic transportation needs at affordable costs, through mid-rise applications for the residential and commercial market segments, and finally on to the high requirements in the high-rise segment for buildings up to 500 meters.

Freight elevators

For small and large volumes, and light- or heavy-duty freight.

Escalators and moving walks

Escalators for all applications, from shopping malls, offices, hotels, and entertainment centers, to busy airports, subways, and railway stations. Moving walks – inclined and horizontal – for efficient transportation in public areas.

Modernization

Elevator and escalator modernization products.

Services

The next technician is always within reach, worldwide, 24 hours a day.

Contact details

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Financial calendar

	2011	2012
Annual results media conference	February 17	February 21
Publication of the Annual Report	February 17	February 21
Ordinary General Meeting Schindler Holding Ltd.	March 15	March 19
First trading date ex-dividend	March 17 ¹	March 21 ¹
Date of Schindler Holding Ltd. dividend payment	March 22 ¹	March 26 ¹
Publication of selected key figures as of March 31	April 19	April 19
Publication of Interim Report as of June 30	August 16	August 14
Publication of selected key figures as of September 30	October 26	October 23

¹ Subject to approval of a dividend payment by the General Meeting of Schindler Holding Ltd.

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Key figures



Schindler

On February 9, 2011, ALSO and Actebis completed their merger, which created the third-largest distribution and logistics company for information and communications technology (ICT) and consumer electronics (CE) in the European market. Schindler will retain a minority shareholding in the company (see Financial Statements 2010, note 11).

In view of the fact that the transaction was not completed until early 2011, the assets and liabilities of ALSO are reported in the consolidated balance sheet as of December 31, 2010, as a "disposal group." The consolidated profit and loss statement for 2010 only displays the profit generated by the ALSO disposal group.

Group

In million CHF		2010	2009 ¹	2009	2008	2007	2006
Orders received	A	8 778	8 418	12 865	14 479	14 116	11 720
Operating revenue	A	8 187	8 281	12 691	14 027	13 835	11 106
EBITDA ²	A	1 082	1 054	1 124	1 018	958	848
in %		13.2	12.7	8.9	7.3	6.9	7.6
EBITA ³	A	998	965	1 028	926	865	758
in %		12.2	11.7	8.1	6.6	6.3	6.8
EBIT ⁴	A	950	934	974	889	830	726
in %		11.6	11.3	7.7	6.3	6.0	6.5
Antitrust fines						293	
Net income from financing and investing activities	A	-12	-50	-70	-11	-51	-15
Profit before taxes	A	938	884	904	878	486	711
Net profit		711	653	653	634	278	511
in %		8.7	7.9	5.1	4.5	2.0	4.6
Net profit before antitrust fines						571	
in %						4.1	
Net profit of equity holders of Schindler Holding Ltd.		677	625	625	615	254	488
Cash flow ⁵		861	813	813	733	391	623
Cash flow (continuing operations) ⁵	A	823	774				
Capital expenditure		147	103	103	120	103	112
Order backlog	A	6 075	6 200	6 341	6 396	6 752	6 024
Personnel at year-end (number)	A	43 010	41 962	43 437	45 063	45 208	43 679
Total equity		2 819	2 521	2 521	2 036 ⁶	2 082	2 177
Equity ratio in %		37.9	35.6	35.6	29.9	29.2	29.9

¹ Retrospective adjustment resulting from separate reporting of the disposal group ALSO, see Financial Statements 2010, note 11

² EBITDA: Operating profit + depreciation/amortization

³ EBITA: Operating profit + depreciation

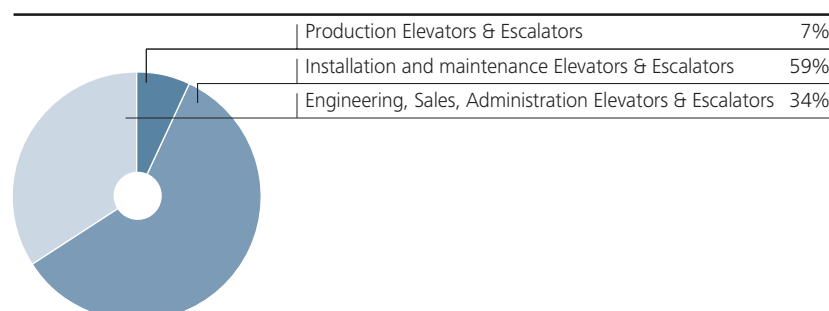
⁴ EBIT: Operating profit

⁵ Cash flow: Net profit + depreciation/amortization +/- change in provisions

⁶ Retrospective adjustment in the financial statements 2009

A For the years 2010 and 2009¹ excluding disposal group ALSO

Personnel 2010 by sector



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Key figures



Schindler

Elevators & Escalators

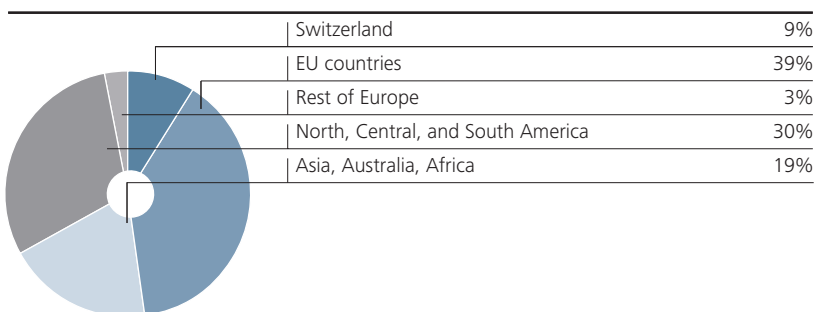
In million CHF	2010	2009	2008	2007	2006
Orders received	8 778	8 418	9 259	9 023	8 417
Operating revenue	8 187	8 281	8 761	8 752	7 829
EBITDA ¹	1 112	1 081	1 007	917	831
in %	13.6	13.1	11.5	10.5	10.6
EBITA ²	1 028	992	926	832	747
in %	12.6	12.0	10.6	9.5	9.5
EBIT ³	980	962	895	802	717
in %	12.0	11.6	10.2	9.2	9.2
Order backlog	6 075	6 200	6 291	6 602	5 911
Research & development	109	109	100	109	111
Personnel at year-end (number)	43 010	41 962	43 226	43 221	41 632

¹ EBITDA: Operating profit + depreciation/amortization

² EBITA: Operating profit + depreciation

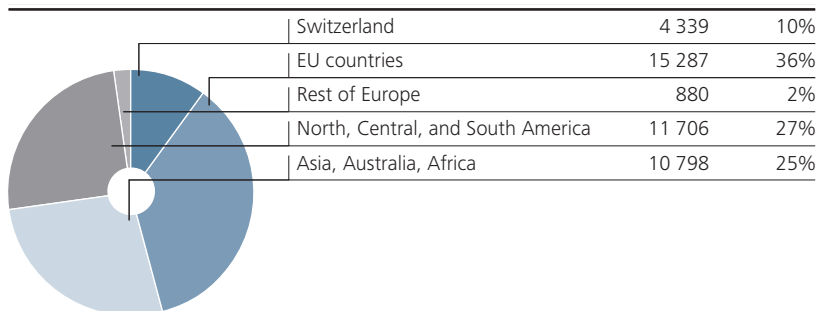
³ EBIT: Operating profit

Invoiced sales 2010 by market



Personnel 2010

Total 43 010



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Key figures



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The different reporting structure and elimination effects may cause individual values and percentages to differ slightly from those reported in the ALSO Annual Report.

ALSO

In million CHF	2010	2009 ¹	2009	2008	2007	2006
Orders received	–	–	4 447	5 220	5 093	3 303
Operating revenue	–	–	4 410	5 266	5 083	3 277
EBITDA ²	–	–	70	40	66	37
in %			1.6	0.8	1.3	1.1
EBITA ³	–	–	63	29	58	31
in %			1.4	0.6	1.1	0.9
EBIT ⁴	–	–	40	24	54	29
in %			0.9	0.5	1.1	0.9
Personnel at year-end (number)	–	–	1 475	1 837	1 987	2 047
Profit of the disposal group	32	17				

¹ Retrospective adjustment resulting from separate reporting of the disposal group ALSO, see Financial Statements 2010, note 11

² EBITDA: Operating profit + depreciation/amortization

³ EBITA: Operating profit + depreciation

⁴ EBIT: Operating profit

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Share information



Schindler

Both the registered shares and the participation certificates are traded on the SIX Swiss Exchange. The participation certificates have the same rights as the registered shares with the exception of attendance at the Annual General Meeting and voting rights.

families, held within the scope of a shareholders' agreement 50 999 418 registered shares (previous year: 51 026 502) of Schindler Holding Ltd., corresponding to 71.1% (previous year: 71.1%) of the voting rights of the share capital entered in the Commercial Register.

Significant shareholders

At the end of 2010, registered shares of Schindler Holding Ltd. were held by 4 418 shareholders (previous year: 4 443). On the same date, the Schindler and Bonnard families, together with parties related to these

Dividend policy

The dividend policy approved and communicated by the Board of Directors is earnings-related and provides for a pay-out ratio of 35% to 45% of the consolidated net profit (excluding non-controlling interests). In 2010, the pay-out ratio amounted to 53.3% (2009: 38.5%).

Ticker and security number

	Registered share	Participation certificate
Bloomberg	SCHN	SCHP
Reuters	SCHN.S	SCHP.S
Valor	002463821	002463819
ISIN	CH0024638212	CH0024638196

Registered share

In CHF	2010	2009	2008	2007	2006
Number of registered shares outstanding	71 776 700	71 776 700	72 451 200	73 568 200	73 568 200
thereof in treasury stock	1 327 102	1 271 425	2 002 896	1 799 250	829 123
Nominal value	0.10	0.10	0.10	0.10	0.10
Price high	118.00	79.40	87.10	84.50	76.00
Price low	76.60	45.80	42.00	65.50	52.00
Price year-end	111.90	78.35	47.05	73.00	76.00
P/E ratio December 31	19.9x	15.1x	9.3x	35.8x	19.5x

Participation certificate

In CHF	2010	2009	2008	2007	2006
Number of certificates outstanding	48 609 400	48 609 400	49 256 900	50 936 400	51 416 400
thereof in treasury stock	404 831	120 826	964 458	1 633 177	1 153 433
Nominal value	0.10	0.10	0.10	0.10	0.10
Price high	118.40	80.60	87.90	85.85	77.80
Price low	76.05	47.10	41.30	66.00	52.10
Price year-end	110.60	79.65	48.10	73.00	76.65
P/E ratio December 31	19.7x	15.3x	9.5x	35.8x	19.7x

Information per registered share and participation certificate

In CHF	2010	2009	2008	2007	2006
Net profit	5.62	5.19	5.05	2.04	3.90
Cash flow	7.15	6.75	6.02	3.14	4.98
Equity at year-end	22.88	20.27	16.21	16.16	16.75
Gross dividend – ordinary	2.00¹	2.00	2.00	1.60	1.30
Gross dividend – additional	1.00¹				
Pay-out ratio	in % 53.3²	38.5	39.6	36.4 ³	33.3
Market capitalization (in million CHF)	13 408	9 495	5 778	9 089	9 532

¹ Proposal by the Board of Directors

² Relative to total dividend, ordinary and additional

³ Before antitrust fines